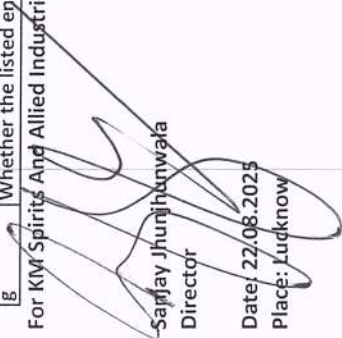


5549097 PAM-1021

Post Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1. Name of Listed Entity: KM Spirits And Allied Industries Limited		
2. Scrip Code/Name of Scrip/Class of Security: Equity Shares		
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)		
a. If under 31(1)(b) then indicate the report for Quarter ending as on	Reg. 31(1)(b) 08.08.2025	
b. If under 31(1)(c) then indicate date of allotment/extinguishment	Not Applicable	
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
Particulars	Yes*	No*
a. Whether the Listed Entity has issued any partly paid up shares?		No
b. Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c. Whether the Listed Entity has any shares against which depository receipts are issued?		No
d. Whether the Listed Entity has any shares in locked-in?		No
e. Whether any shares held by promoters are pledged or otherwise encumbered?		No
f. Whether company has equity shares with differential voting rights?		No
g. Whether the listed entity has any significant beneficial owner?	Yes	

For KM Spirits And Allied Industries Limited


Sanjay Jhunjhunwala
Director

Date: 22.08.2025
Place: Ludknow

Table I - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
								No of Voting Rights							No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		
								Class eg: X	Class eg: Y	Total	Total as a % of (A+B+C)									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII+X)	(XII)=(VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)	
(A)	Promoter & Promoter Group	12	10398300	0	0	10398300	56.51	10398300	0	10398300	56.51	10398300	56.51	0	10398300	56.51	0	0	0	10398300
(B)	Public	56542	8001734	0	0	8001734	43.49	8001734	0	8001734.2	43.49	8001734	43.49	0	8001734	43.49	0	0	0	8001528
(C)	Non Promoter - Non Public													0			0	0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
(C2)	Shares held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0	0	0	0	0	0
	Total	56554	18400034	0	0	18400034	100.00	18400034	0	18400034	100.00	18400034	100.00	0	18400034	100.00	0	0	0	18399828

For KM Spirits And Allied Industries Limited

Sanjay Jhunjhunwala
Director

Date: 22/08/2025
Place: Lucknow

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of fully diluted shares on basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								Class eg: X	Class eg: y Total	Total % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
(i)	(ii)	(iv)	(v)	(vi)	(vii)	(viii) =	(ix) As a % of	(x)	(xi)	(xii)=[(viii)+(xi)]	(xiii)=	(xiv)	(xv)	(xvi)				
1	Indian		6	7366562	0	0	40.04	7366562	0	7366562	40.04	0	0	0	0	0	7366562	
(a)	Individuals / Hindu Undivided Family																	
	Lakshmi Kant Jhunjhunwala	Promoter	1	2860520	0	0	15.55	2860520	0	2860520	15.55	0	0	0	0	0	2860520	
	Lakshmi Kant Dwarakadas HUF	Promoter	1	2013180	0	0	10.94	2013180	0	2013180	10.94	0	0	0	0	0	2013180	
	Aditya Jhunjhunwala	Promoter	1	1057848	0	0	5.75	1057848	0	1057848	5.75	0	0	0	0	0	1057848	
	Naina Jhunjhunwala	Promoter Group	1	836150	0	0	4.54	836150	0	836150	4.54	0	0	0	0	0	836150	
	Sanjay Jhunjhunwala	Promoter	1	498920	0	0	2.71	498920	0	498920	2.71	0	0	0	0	0	498920	
	Vatsal Jhunjhunwala	Promoter Group	1	99944	0	0	0.54	99944	0	99944	0.54	0	0	0	0	0	99944	
			0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(b)	Central Government / State Government(s)																	
(c)	Financial Institutions / Banks																	
(d)	Any Other (Specify)		6	3031738	0	0	16.48	3031738	0	3031738	16.48	0	0	0	0	0	3031738	
	Promoter Trust		2	61866	0	0	0.34	61866	0	61866	0.34	0	0	0	0	0	61866	
	Vridhi Trust	Promoter Group	1	37756	0	0	0.21	37756	0	37756	0.21	0	0	0	0	0	37756	
	Shivam S Shorewala	Promoter Group	1	24110	0	0	0.13	24110	0	24110	0.13	0	0	0	0	0	24110	
	Bodies Corporate		4	2969872	0	0	16.14	2969872	0	2969872	16.14	0	0	0	0	0	2969872	
	Marvel Business Pvt Ltd	Promoter Group	1	2413195	0	0	13.12	2413195	0	2413195	13.12	0	0	0	0	0	2413195	
	K M Vyapar	Promoter Group	1	456673	0	0	2.48	456673	0	456673	2.48	0	0	0	0	0	456673	
	Jhunjhunwala Securities Private Limited	Promoter Group	1	100000	0	0	0.54	100000	0	100000	0.54	0	0	0	0	0	100000	
	Francoise Commerce Private	Promoter Group	1	4	0	0	0.00	4	0	4	0.00	0	0	0	0	0	4	
	Sub Total (A)(1)		12	10398300	0	0	56.51	10398300	0	10398300	56.51	0	0	0	0	0	10398300	
2	Foreign																	
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)																	
(b)	Government		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(c)	Institutions		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(d)	Foreign Portfolio Investor		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
(e)	Any Other (Specify)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	Sub Total (A)(2)		0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	0	
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		12	10398300	0	0	56.51	10398300	0	10398300	56.51	0	0	0	0	0	10398300	

Table III - Statement showing shareholding pattern of the Public shareholders

Sr. No.	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid equity shares held	No. of partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights		Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
								Class eg: X	Class eg: Y												
(i)		(ii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)			(x)	(xi)=(vii)+(x)	(xii)=(viii)+(xi)	(xiii)		(xiv)	(xv)				
1		Institutions (Domestic)																			
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(d)	Banks	1	97	0	0	97	0.00	97	0	97	0.00	97	0.00	0	0	0	0	97	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(g)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(k)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(l)	Sub Total (B)(1)	1	97	0	0	97	0.00	97	0	97	0.00	97	0.00	0	0	0	0	97	0	0	0
2		Institutions (Foreign)																			
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investors Category I	2	39210	0	0	39210	0.21	39210	0	39210	0.21	39210	0.21	0	0	0	0	39210	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(f)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(h)	Sub Total (B)(2)	2	39210	0	0	39210	0.21	39210	0	39210	0.21	39210	0.21	0	0	0	0	39210	0	0	0
3		Central Government/ State Government(s)																			
(a)	Central Government / President of India	1	100	0	0	100	0.00	100	0	100	0.00	100	0.00	0	0	0	0	100	0	0	0
(b)	State Government / Governor	1	228	0	0	228	0.00	228	0	228	0.00	228	0.00	0	0	0	0	228	0	0	0
Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(C)	Sub Total (B)(3)	2	328	0	0	328	0.00	328	0	328	0.00	328	0.00	0	0	0	0	328	0	0	0
4		Non-Institutions																			
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
Directors and their relatives (excluding Independent Directors and nominee Directors)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(C)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)		0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(D)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(E)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(F)	Resident individual holding nominal share capital up to Rs. 2 lakhs.	55539	553760	0	0	553760	30.10	553760	0	553760	30.10	553760	30.10	0	0	0	0	553760	0	0	0
(G)	Non-Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	14	1720439	0	0	1720439	9.35	1720439	0	1720439	9.35	1720439	9.35	0	0	0	0	1720439	0	0	0
(H)	Unlisted Public Limited Companies	7	8206	0	0	8206	0.04	8206	0	8206	0.04	8206	0.04	0	0	0	0	8206	0	0	0
(I)	Non-Resident Indians (NRIs)	350	206747	0	0	206747	1.12	206747	0	206747	1.12	206747	1.12	0	0	0	0	206747	0	0	0
(J)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(K)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0
(L)	Bodies Corporate	98	193647	0	0	193647	1.05	193647	0	193647	1.05	193647	1.05	0	0	0	0	193647	0	0	0
(M)	Any Other (Specify)	536	303706	0	0	303706	1.65	303706	0	303706	1.65	303706	1.65	0	0	0	0	303706	0	0	0
(N)	Hindu Undivided Family	7	8206	0	0	8206	0.04	8206	0	8206	0.04	8206	0.04	0	0	0	0	8206	0	0	0
(O)	Clearing Member	4	6421	0	0	6421	0.03	6421	0	6421	0.03	6421	0.03	0	0	0	0	6421	0	0	0
(P)	Sub Total (B)(4)	56537	7962099	0	0	7962099	43.27	7962099	0	7962099	43.27	7962099	43.27	0	0	0	0	7962099	0	0	0
(Q)	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)	56542	8001734	0	0	8001734	43.49	8001734	0	8001734	43.49	8001734	43.49	0	0	0	0	8001734	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	%
0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are

No. of shareholders	%
0	0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

[illegible]

Post Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015												
KM Spirits And Allied Industries Limited												
Table V - Statement Showing Details of Significant beneficial Owners (SBOs)												
Sr. No.	Details of the SBO (I)			Details of the Registered Owner (II)			Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or indirect				Date of creation / acquisition of significant beneficial interest (IV)	
							(III)					
	Whether by Virtue of :											
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Shares	Voting Rights	Rights of distributable dividend or any other distribution	Exercise of control		Exercise of significant influence
1	Aditya Jhunjunwala	AANPJ0923C	Indian	Marvel Business Private Ltd	AABCM7231K	Indian	18.87	18.87	18.87	FALSE	FALSE	24-05-2005
2	Lakshmi Kant Jhunjunwala	AEJPJ8858E	Indian	Lakshmi Kant Dwarkadas-HUF	AAAHJ9403N	Indian	26.49	26.49	26.49	FALSE	FALSE	01-02-2012

Post Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
KM Spirits And Allied Industries Limited

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100.00	1.37
As on the end of previous 1st quarter	100.00	1.19
As on the end of previous 2nd quarter	100.00	1.24
As on the end of previous 3rd quarter	100.00	1.31
As on the end of previous 4th quarter	100.00	1.31

For KM Spirits And Allied Industries Limited


Sanjay Jhunjhunwala
Director

Date: 22.08.2025

Place: Lucknow