

Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity:	KM Spirits And Allied Industries Limited	
2.	Serial Code/Name of Scrip/Class of Security:	Equity Shares	
3.	Share Holding Pattern Filed under:	Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)	
	a.	If under 31(1)(b) then indicate the report for Quarter ending as on	Reg. 31(1)(b) 08.08.2025
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
	Particulars	Yes*	No*
a	Whether the Listed Entity has issued any partly paid up shares?		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledged or otherwise encumbered?		No
f	Whether company has equity shares with differential voting rights?		No
g	Whether the listed entity has any significant beneficial owner?		No

For KM Spirits And Allied Industries Limited

Sanjay Jhunjhunwala
Director

Date: 22/08/2025
Place: Lucknow

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights							No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total (A+B+C)	Total as a % of (A+B+C)								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi)=(vii+x)	(xii)=(viii)+(xi)	(xiii)		(xiv)		(xv)
(A)	Promoter & Promoter Group	7	50000	0	0	50000	100.00	50000	0	50000	100.00	0	50000	100.00	0	0	0	0	50000
(B)	Public			0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(C)	Non Promoter - Non Public				0	0			0	0	0	0	0		0	0	0	0	0
(C1)	Shares Underlying DRs		0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(C2)	Shares held By Employee Trust		0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
	Total	7	50000	0	0	50000	100.00	50000	0	50000	100.00	0	50000	100.00	0	0	0	0	50000

For KM Spirits And Allied Industries Limited

Santay Jhaibhunya
Director

Date: 22.08.2023

Place: Lucknow

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
									No of Voting Rights						No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
									Class eg: X	Class eg: y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII) =	(IX) As a % of	(X)			(XI)	(XII)=(VIII+XI)	(XIII)=	(XIV)	(XV)	(XVI)		
1	Indian																		
(a)	Individuals / Hindu Undivided Family																		
	Lakshmi Kant Jhunjhunwala	Promoter	6	6	0	0	6	0.01	6	0	6	0	6	0.01	0	0	0	0	6
	Aditya Jhunjhunwala	Promoter	1	1	0	0	1	0.00	1	0	1	0	1	0.00	0	0	0	0	1
	Naina Jhunjhunwala	Promoter Group	1	1	0	0	1	0.00	1	0	1	0	1	0.00	0	0	0	0	1
	Prii Jhunjhunwala	Promoter Group	1	1	0	0	1	0.00	1	0	1	0	1	0.00	0	0	0	0	1
	Hari Nath	Promoter	1	1	0	0	1	0.00	1	0	1	0	1	0.00	0	0	0	0	1
	Mohit Agarwal	Promoter	1	1	0	0	1	0.00	1	0	1	0	1	0.00	0	0	0	0	1
(b)	Central Government / State Government(s)																		
(c)	Financial Institutions / Banks																		
(d)	Any Other (Specify)																		
	Bodies Corporate																		
	K M Sugar Mills Limited	Promoter	1	49994	0	0	49994	99.99	49994	0	49994	0	49994	99.99	0	0	0	0	49994
	Sub Total (A)(1)		7	50000	0	0	50000	100.00	50000	0	50000	0	50000	100	0	0	0	0	50000
2	Foreign																		
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)																		
(b)	Government																		
(c)	Institutions																		
(d)	Foreign Portfolio Investor																		
(e)	Any Other (Specify)																		
	Sub Total (A)(2)																		
	Total Shareholding Of Promoter And Promoter Group (A)= (A)(1)+(A)(2)		7	50000	0	0	50000	100.00	50000	0	50000	0	50000	100.00	0	0	0	0	50000

Table III - Statement showing shareholding pattern of the Public shareholders

Sr. No.	Category & Name of the shareholders	Nos. of sharehold up equity shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including ESOP, Warrants, Securities etc.)	Shareholding, As a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of Shares held in equity		Sub-categorization of shares		
								No of Voting Rights		Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	Sub-category (i)	Sub-category (ii)	
								Class e.g. X	Class e.g. Y													Total
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)		(xvii)	(xviii)	(xix)	(xx)		
1	Institutions (Domestic)																					
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(d)	Banks	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(g)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(k)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
	Sub Total (B)(1)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(d)	Foreign Portfolio Investors Category I	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(f)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
	Sub Total (B)(2)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
3	Central Government/ State Government(s)																					
(a)	Central Government / President of India	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(b)	State Government / Governor	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
	Sub Total (B)(3)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
4	Non-institutions																					
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(c)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(g)	i. Resident individual holding nominal share capital up to Rs. 2 lakhs. ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(h)	Non Resident Indians (NRIs)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(i)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(j)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(k)	Bodies Corporate	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(l)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
(m)	Sub Total (B)(4)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		
	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)+(B)(4)	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0	0	0	0	0	0	0		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No.	%
0		0

Details of Shares which remain unclaimed may be given here with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are

No. of shareholders	No.	%
0		0

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholders																			
Sr. No.	Category & Name of the shareholders	Nos. of sharehold ers	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Sharehold ing % calculate d as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in demateri alised form
								No of Voting Rights			Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total									
(i)	(iii)	(iv)	(v)	(vi)	(vii) = (iv)+(v)+(vi)	(viii) As a % of (A+B+C2)	(ix)				(x)	(xi)=(vii+x)	(xii)= (vii+x) As a % of (A+B+C2)	(xiii)	(xiv)	(xv)			
1	Custodian/DR Holder (C1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
2	Employee Benefit Trust / Employee Welfare Trust under SEBI (Share based Employee Benefits and Sweat Equity) Regulations, 2021 (C2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C)= (C1)+(C2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

	KM Spirits And Allied Industries Limited
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Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

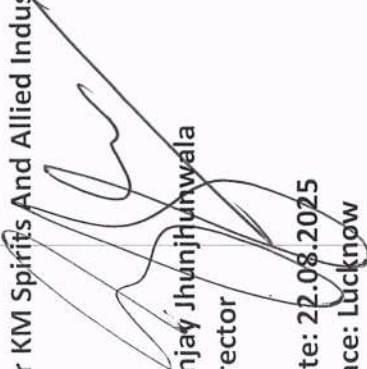
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Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
KM Spirits And Allied Industries Limited

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	Nil	Nil
As on the end of previous 1st quarter	Nil	Nil
As on the end of previous 2nd quarter	Nil	Nil
As on the end of previous 3rd quarter	Nil	Nil
As on the end of previous 4th quarter	Nil	Nil

For KM Spirits And Allied Industries Limited


Sanjay Jhunjhunwala
Director

Date: 22.08.2025

Place: Lucknow