

Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: K M Sugar Mills Limited		
2.	Scrip Code/Name of Scrip/Class of Security: 532673		
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)		Reg. 31(1)(b)
	a.	If under 31(1)(b) then indicate the report for Quarter ending as on	08.08.2025
	b.	If under 31(1)(c) then indicate date of allotment/extinguishment	Not Applicable
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-		
		Particulars	Yes* No*
	a	Whether the Listed Entity has issued any partly paid up shares?	
	b	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No
	c	Whether the Listed Entity has any shares against which depository receipts are issued?	No
	d	Whether the Listed Entity has any shares in locked-in?	No
	e	Whether any shares held by promoters are pledge or otherwise encumbered?	No
	f	Whether company has equity shares with differential voting rights?	No
	g	Whether the listed entity has any significant beneficial owner?	Yes

For K M Sugar Mills Limited

ADITYA JHUNJHUNWALA

MANAGING DIRECTOR

DIN 01686189

Date: 13.08.2025

Place: Lucknow

Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015																			
K M Sugar Mills Limited																			
Table I - Summary Statement holding of specified securities																			
Category	Category of shareholder	Nos. of shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form
								No of Voting Rights			Total as a % of (A+B+C)				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)	
								Class eg: X	Class eg: Y	Total									
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+ (VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII)+(X)	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)
(A)	Promoter & Promoter Group	12	51991499	0	0	51991499	56.51	51991499	0	51991499	56.51	0	51991499	56.51	0	0	0	0	51991499
(B)	Public	56542	40008671	0	0	40008671	43.49	40008671	0	40008671	43.49	0	40008671	43.49	0	0	0	0	40007641
(C)	Non Promoter - Non Public				0				0			0					0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
	Total	56554	92000170	0	0	92000170	100.00	92000170	0	92000170	100.00	0	92000170	100.00	0	0	0	0	91999140

For K M Sugar Mills Limited

ADITYA JHUNJHUNWALA
MANAGING DIRECTOR
DIN 01686189
Date: 13.08.2025
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K M Sugar Mills Limited

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the shareholders	Entity Type	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	
									No of Voting Rights						Total as a % of Total Voting Rights	No. (a)	As a % of total Shares held(b)	No. (a)		As a % of total Shares held(b)
									Class eg: X	Class eg: y	Total									
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII) =	(IX) As a % of	(X)			(XI)	(XII)=(VIII+XI)	(XIII)=	(XIV)		(XV)		(XVI)	
1	Indian																			
(a)	Individuals / Hindu Undivided Family		6	36832811	0	0	36832811	40.04	36832811	0	36832811	40.04	0	36832811	40.04	0	0	0	0	36832811
	Lakshmi Kant Jhunjhunwala	Promoter	1	14302600	0	0	14302600	15.55	14302600	0	14302600	15.55	0	14302600	15.55	0	0	0	0	14302600
	Lakshmi Kant Dwarkadas HUF	Promoter	1	10065900	0	0	10065900	10.94	10065900	0	10065900	10.94	0	10065900	10.94	0	0	0	0	10065900
	Aditya Jhunjhunwala	Promoter	1	5289242	0	0	5289242	5.75	5289242	0	5289242	5.75	0	5289242	5.75	0	0	0	0	5289242
	Naina Jhunjhunwala	Promoters Group	1	4180748	0	0	4180748	4.54	4180748	0	4180748	4.54	0	4180748	4.54	0	0	0	0	4180748
	Sanjay Jhunjhunwala	Promoter	1	2494600	0	0	2494600	2.71	2494600	0	2494600	2.71	0	2494600	2.71	0	0	0	0	2494600
	Vatsal Jhunjhunwala	Promoter Group	1	499721	0	0	499721	0.54	499721	0	499721	0.54	0	499721	0.54	0	0	0	0	499721
(b)	Central Government / State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(c)	Financial Institutions / Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0
(d)	Any Other (Specify)		6	15158688	0	0	15158688	16.48	15158688	0	15158688	16.48	0	15158688	16.48	0	0	0	0	15158688
	Promoter Trust		2	309329	0	0	309329	0.34	309329	0	309329	0.34	0	309329	0.34	0	0	0	0	309329
	Vridhi Trust	Promoter Group	1	188780	0	0	188780	0.21	188780	0	188780	0.21	0	188780	0.21	0	0	0	0	188780
	Shivam S Shorewala	Promoter Group	1	120549	0	0	120549	0.13	120549	0	120549	0.13	0	120549	0.13	0	0	0	0	120549
	Bodies Corporate		4	14849359	0	0	14849359	16.14	14849359	0	14849359	16.14	0	14849359	16.14	0	0	0	0	14849359
	Marvel Business Pvt Ltd	Promoter Group	1	12065975	0	0	12065975	13.12	12065975	0	12065975	13.12	0	12065975	13.12	0	0	0	0	12065975
	K M Vyapar	Promoter Group	1	2283364	0	0	2283364	2.48	2283364	0	2283364	2.48	0	2283364	2.48	0	0	0	0	2283364
	Jhunjhunwala Securities Private Limited	Promoter Group	1	500000	0	0	500000	0.54	500000	0	500000	0.54	0	500000	0.54	0	0	0	0	500000
	Francoise Commerce Private	Promoter Group	1	20	0	0	20	0.00	20	0	20	0.00	0	20	0.00	0	0	0	0	20
	Sub Total (A)(1)		12	51991499	0	0	51991499	56.51	51991499	0	51991499	56.51	0	51991499	56.51	0	0	0	0	51991499
2	Foreign													0.00						
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
	Sub Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0.00	0	0	0	0	0	0
	Total Shareholding Of Promoter And Promoter Group (A)=(A)(1)+(A)(2)		12	51991499	0	0	51991499	56.5123945	51991499	0	51991499	56.51	0	51991499	56.51	0	0	0	0	51991499

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K M Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholders

Sr. No.	Category & Name of the shareholders	Nos. of shareholders	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding & convertible securities (including Warrants, ESOP etc.)	Total No of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form	Sub-categorization of shares		
								No of Voting Rights			Total as a % of Total Voting Rights				No. (a)	As a % of total Shares held(b)	No. (a)	As a % of total Shares held(b)		Shareholding(No. of shares) under		
								Class eg: X	Class eg: y	Total										Sub-category (i)	Sub-category (ii)	Sub-category (iii)
	(I)	(III)	(IV)	(V)	(VI)	(VII) = (IV)+(V)+(VI)	(VIII) As a % of (A+B+C2)	(IX)				(X)	(XI)=(VII+X)	(XII)= (VII)+(X) As a % of (A+B+C2)	(XIII)		(XIV)		(XV)	(XVI)		
1	Institutions (Domestic)																					
(a)	Mutual Fund	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(c)	Alternate Investment Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(d)	Banks	1	485	0	0	485	0.00	485	0	485	0.00	0	485	0.00	0	0	0	0	485	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(f)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(G)	Asset Reconstruction Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(h)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(i)	NBFCs registered with RBI	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(j)	Other Financial Institutions	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(k)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
	Sub Total (B)(1)	1	485	0	0	485	0.00	485	0	485	0.00	0	485	0.00	0	0	0	0	485	0	0	0
2	Institutions (Foreign)																					
(a)	Foreign Direct Investment	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(b)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(c)	Sovereign Wealth Funds	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(d)	Foreign Portfolio Investors Category I	2	196051	0	0	196051	0.21	196051	0	196051	0.21	0	196051	0.21	0	0	0	0	196051	0	0	0
(e)	Foreign Portfolio Investors Category II	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(f)	Overseas Depositories(holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(g)	Any Other (Specify)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
	Sub Total (B)(2)	2	196051	0	0	196051	0.21	196051	0	196051	0.21	0	196051	0.21	0	0	0	0	196051	0	0	0
3	Central Government/ State Government(s)																					
(a)	Central Government / President of India	1	500	0	0	500	0.00	500	0	500	0.00	0	500	0.00	0	0	0	0	500	0	0	0
(b)	State Government / Governor	1	1140	0	0	1140	0.00	1140	0	1140	0.00	0	1140	0.00	0	0	0	0	1140	0	0	0
(C)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
	Sub Total (B)(3)	2	1640	0	0	1640	0.00	1640	0	1640	0.00	0	1640	0.00	0	0	0	0	1640	0	0	0
4	Non-Institutions																					
(a)	Associate companies / Subsidiaries	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(b)	Directors and their relatives (excluding Independent Directors and nominee Directors)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(C)	Key Managerial Personnel	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(D)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(E)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust''	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(f)	Investor Education and Protection Fund (IEPF)	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0			
(g)	i. Resident Individual holding nominal share capital up to Rs. 2 lakhs.	55539	27687801	0	0	27687801	30.10	27687801	0	27687801	30.10	0	27687801	30.10	0	0	0	0	27686776	0	0	0
(h)	ii. Resident individual holding nominal share capital in excess of Rs. 2 lakhs.	14	8602193	0	0	8602193	9.35	8602193	0	8602193	9.35	0	8602193	9.35	0	0	0	0	8602193	0	0	0
	Prakashchandra Dwarkadas Jhunjhunwala		3278271	0	0	3278271	3.56	3278271	0	3278271	3.56	0	3278271	3.56	0	0	0	0	3278271			
	Umadevi Jhunjhunwala		1640900	0	0	1640900	1.78	1640900	0	1640900	1.78	0	1640900	1.78	0	0	0	0	1640900			

(i)	Non Resident Indians (NRIs)	350	1033737	0	0	1033737	1.12	1033737	0	1033737	1.12	0	1033737	1.12	0	0	0	0	1033737	0	0	0
(j)	Foreign Nationals	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	
(k)	Foreign Companies	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0	0	0	0	0	0	
(l)	Bodies Corporate	98	968233	0	0	968233	1.05	968233	0	968233	1.05	0	968233	1.05	0	0	0	0	968228	0	0	0
(m)	Any Other (Specify)	536	1518531	0	0	1518531	1.65	1518531	0	1518531	1.65	0	1518531	1.65	0	0	0	0	1518531	0	0	0
	Body Corp-Ltd Liability Partnership	7	41032	0	0	41032	0.04	41032	0	41032	0.04	0	41032	0.04	0	0	0	0	41032	0	0	0
	Hindu Undivided Family	525	1445395	0	0	1445395	1.57	1445395	0	1445395	1.57	0	1445395	1.57	0	0	0	0	1445395	0	0	0
	Clearing Member	4	32104	0	0	32104	0.03	32104	0	32104	0.03	0	32104	0.03	0	0	0	0	32104	0	0	0
	Sub Total (B)(4)	56537	39810495	0	0	39810495	43.27	39810495	0	39810495	43.27	0	39810495	43.27	0	0	0	0	39809465	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)+b(4)	56542	40008671	0	0	40008671	43.49	40008671	0	40008671	43.49	0	40008671	43.49	0	0	0	0	40007641	0	0	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	%
0	0

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are

No. of shareholders
0

[illegible]

Sr .No.	Details of the SBO			Details of the Registered Owner			Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect					Date of creation / acquisition of significant beneficial interest (IV)
	(I)			(II)			(III)					
	Name	PAN/Passport No. in case of a foreign national	Nationality	Name	PAN/Passport No. in case of a foreign national	Nationality	Whether by Virtue of :					
							Shares	Voting Rights	Rights of distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	
1	Aditya Jhunjunwala	AANPJ0923C	Indian	Marvel Business Private Ltd	AABCM7231K	Indian	18.87	18.87	18.87	FALSE	FALSE	24-05-2005
2	Lakshmi Kant Jhunjunwala	AEJPJ8858E	Indian	Lakshmi Kant Dwarkadas-HUF	AAAHL9403N	Indian	26.49	26.49	26.49	FALSE	FALSE	01-02-2012

Pre Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

K M Sugar Mills Limited

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100.00	1.37
As on the end of previous 1st quarter	100.00	1.19
As on the end of previous 2nd quarter	100.00	1.24
As on the end of previous 3rd quarter	100.00	1.31
As on the end of previous 4th quarter	100.00	1.31